

# Withdrawal request form

## Client details

Account Name

Unitholder Number:

PM

Tick either the number of units or \$ amount you wish to sell for each fund:

### Australasian Growth

(15 business day wait period after receipt of request)\*

 Units  \$  Amount

### Australasian Dividend Growth

(10 business day wait period after receipt of request)\*

 Units  \$  Amount

### Australasian Emerging Companies

(15 business day wait period after receipt of request)\*\*

 Units  \$  Amount

### Property & Infrastructure

(5 business day wait period after receipt of request)

 Units  \$  Amount

### Australasian Growth 2

(10 business day wait period after receipt of request)\*

 Units  \$  Amount

### Global Growth

(10 business day wait period after receipt of request)\*

 Units  \$  Amount

### Growth UK & Europe

(10 business day wait period after receipt of request)\*

 Units  \$  Amount

### Fixed Income

(5 business day wait period after receipt of request)

 Units  \$  Amount

### Global Growth 2

(Up to 5 business day wait period after receipt of request)

 Units  \$  Amount

### Conservative

(Up to 5 business day wait period after receipt of request)

 Units  \$  Amount

### Chairman's

(15 business day wait period after receipt of request)\*\*

 Units  \$  Amount

\*We retain the discretion to increase this to 20 working days in unusual circumstances, including large one-off or multiple withdrawals or during periods of extreme market volatility \*\*We retain the discretion to increase this to 3 months in unusual circumstances, including large one-off or multiple withdrawals or during periods of extreme market volatility

Reason for withdrawal

I wish to **close** my account

I wish to keep my account **open**

## Bank account details

Account Name

Bank

Branch

Account Number

Bank Branch Account Number Suffix

Please submit a copy of proof of bank account details if you have not previously supplied one or if it is different from the one provided previously. We will conduct a call back by phone to confirm the request.

## Signatures

Name 1 / Director 1 / Trustee 1

Signature

Date

Name 2 / Director 2 / Trustee 2

Signature

Date

Name 3 / Director 3 / Trustee 3

Signature

Date

All account signatories are required to sign

## Processing your request

Please send this request to [clients@piefunds.co.nz](mailto:clients@piefunds.co.nz) to be processed. We will confirm receipt by email and, if required, request any additional documents to complete the transaction. Once this document and all related supporting documentation has been received your funds will then be withdrawn subject to the wait period above for each fund and as set out in the Product Disclosure Statement available at [www.piefunds.co.nz](http://www.piefunds.co.nz)

**Email:** [clients@piefunds.co.nz](mailto:clients@piefunds.co.nz)

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